



Trellix

APJ Partner
Summit '24

Partnering for a Secure Future

Join us at the APJ
Partner Summit

Phuket, Thailand

10-12 JULY 2024



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Trellix Helix Connect

APJ Partner Summit 2024

July 8, 2024



Speakers for Today



Ron Wang
Sr Director, APJ SE



Hidemitsu Sakurai
Sr Director, Japan SE



Manish Sinha
Director, India SE



Carl Thaw
Global Enablement

**What factors does your
consider most important
when evaluating different
XDR solutions?**

Agenda



- 1) Why the need for Trellix Helix Connect?**
Challenges it solves
- 2) How does Trellix solve the problem?**
How we are different
- 3) About the Trellix solution**
Overview & Demo
- 4) Personas**
Who to target
- 5) Proof Points**
Customer Case Study
- 6) Product Packaging**
Product SKUs
- 7) Upsell and Cross-Sell**
Positioning the solution to customers



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Why Trellix Helix Connect?

The challenges

Today's Challenges

72

Average number of security tools

62%

increase in attack surface over 2 years

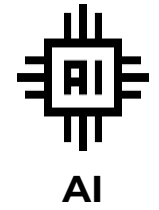
74%

employees willing to bypass cybersecurity guidance

....and a Talent gap of 4 million people

Security Needs a Platform

Powered by:



AI



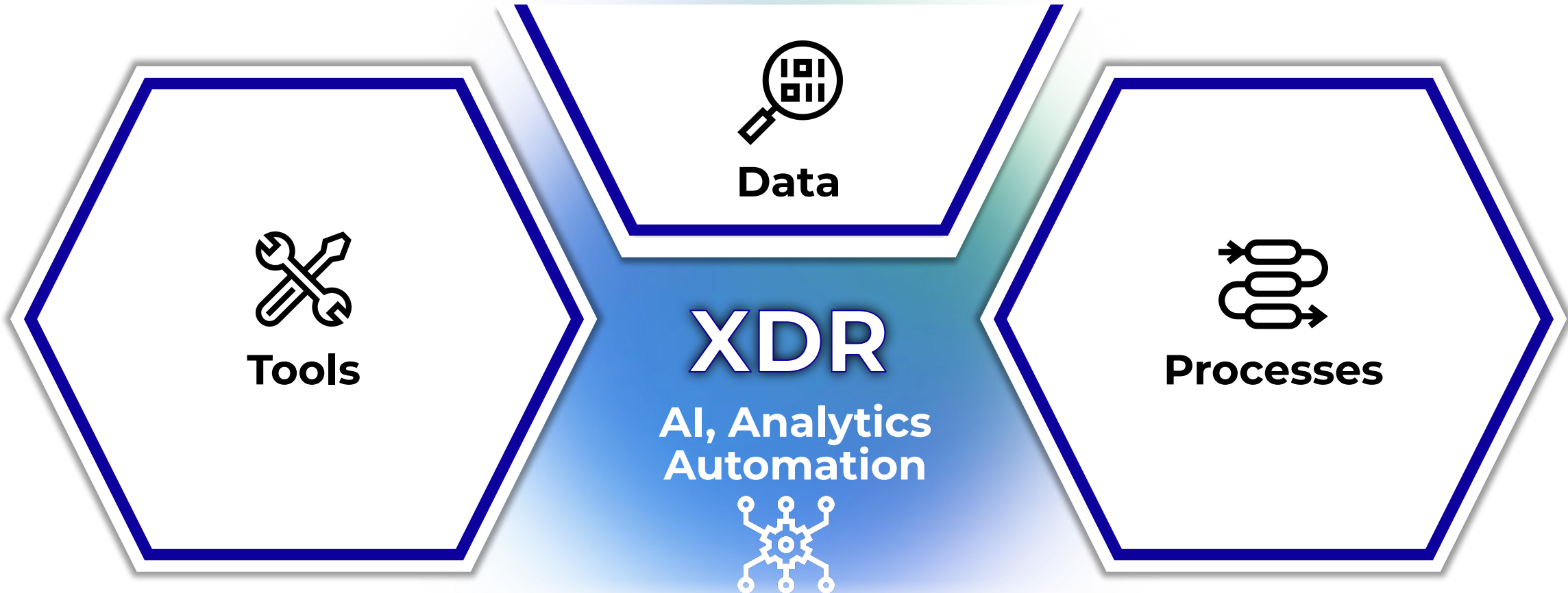
Automation



Analytics

Trellix

XDR: the Convergence of Security



A platform to respond across your open, connected enterprise

Why the Need for XDR solution?



MTTD

Less false positives,
prioritized alerts



MTTR

AI - guided
investigations,
repair in minutes

>20 to 1

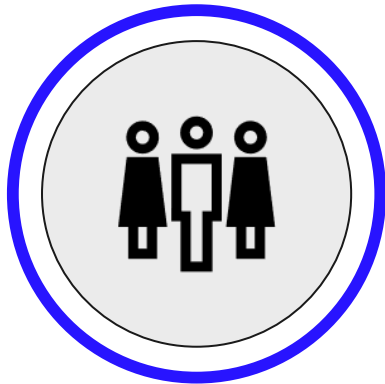
Decrease
your vendor
footprint

Respond faster:

20x increased SOC efficiency

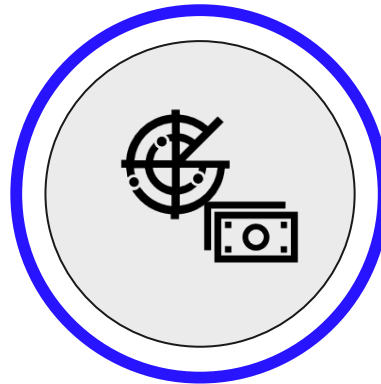
What if we dont change - status quo?

Staff Burnout



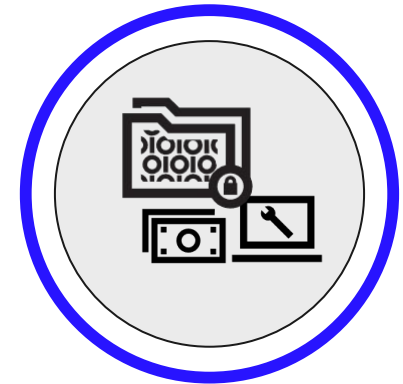
Turnover and burnout of teams from alert fatigue

Constantly Reacting



Missed detections leading to long, expensive firefights

Increased MTTD/MTTR



Siloed tools and data prolonging expensive manual processes



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How Trellix Helix Connect solves it

How we are different

Shut Down Threat Actors with Helix Connect

Rapid, Global Context

We turn "noise" into **prioritized actions**

Correlated with
pre-built Analytics

Enriched with
Global Intelligence

Playbook Automation
Guided Response
Orchestration

MTTD, MTI,
MTTR in
minutes

Broad Integration

We meet you where
you are **today**...

Streamlined Workflows

We make your
team **proactive**

490+
third parties

...because minutes matter

What Makes Trellix Unique?

Broadest Native Controls

35+ capabilities
replaces 6+ controls

3X More Integrations

500+ across 230+ vendors

Fastest Path to XDR

<1 week to deploy, months
of built-in engineering

We meet you where you are, help you realize XDR faster and align to your future

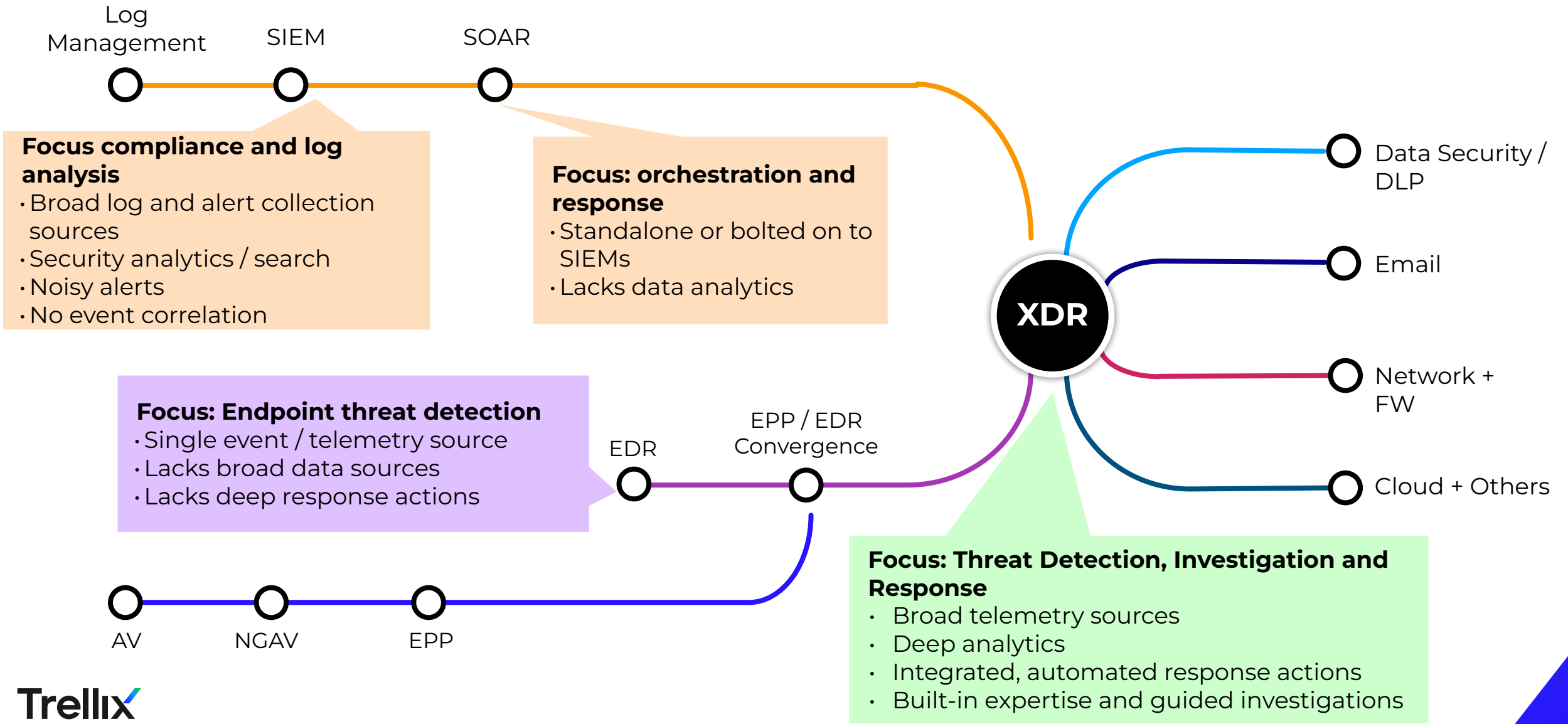


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About the Trellix solution

How we are different

Point Solutions are Incomplete



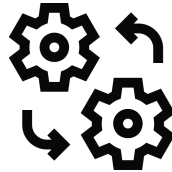
Why XDR is needed?

ALERT FATIGUE



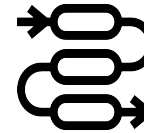
**Threat
prioritization
with analytics**

LONG, MANUAL PROCESSES



**Built-in
automation and
orchestration**

STAFF, SKILLS GAPS



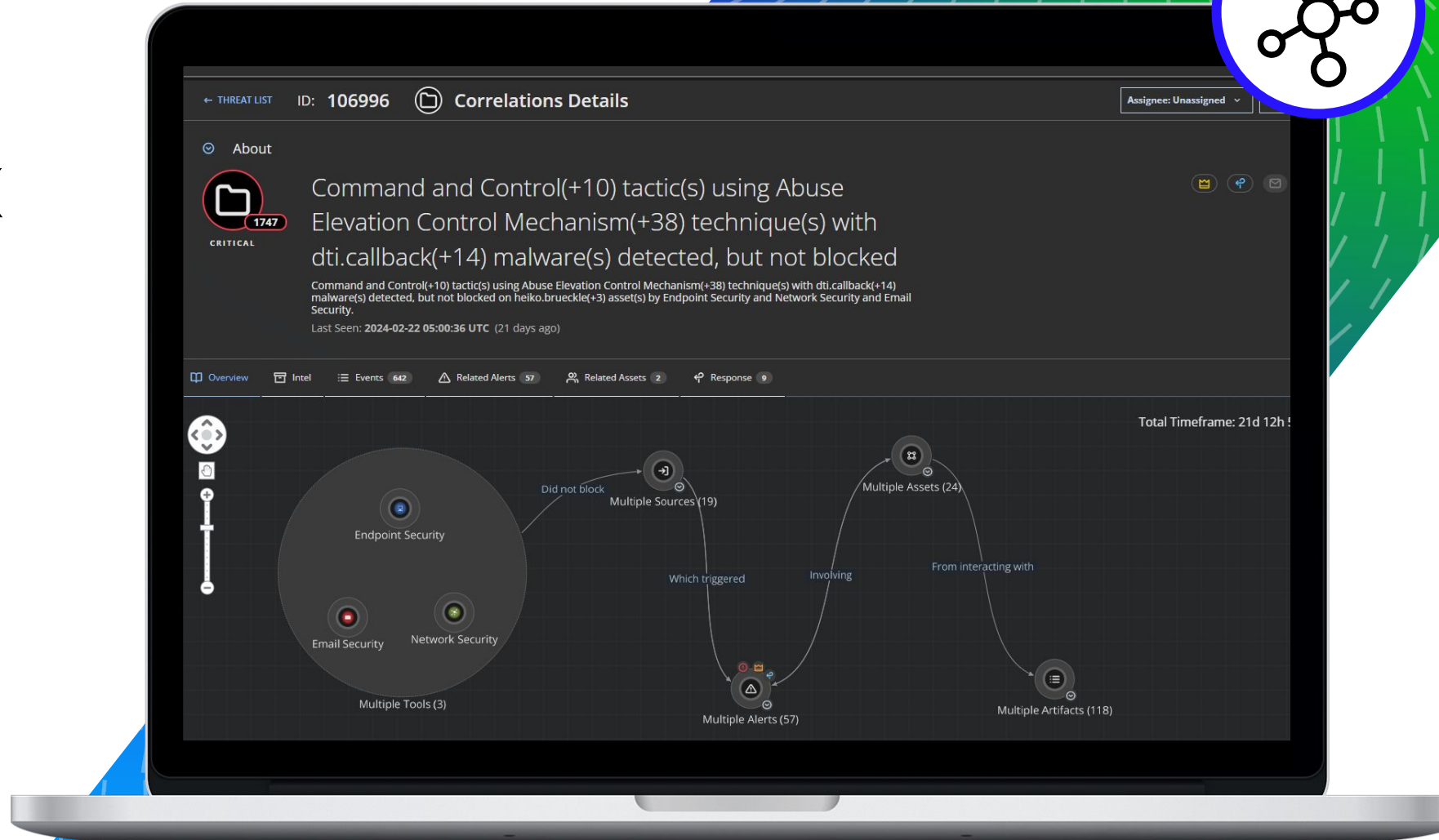
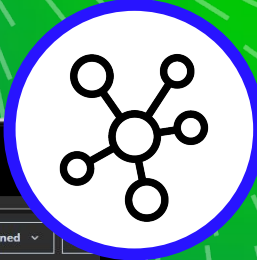
**AI-driven
processes
and expertise**

Minimize MTTR and increase SOC efficacy across the connected enterprise

Trellix Helix Connect



Speed detection and response with multi-vector, multi-vendor correlation



How Trellix Helix Connect Works

1. Broad data Ingestion

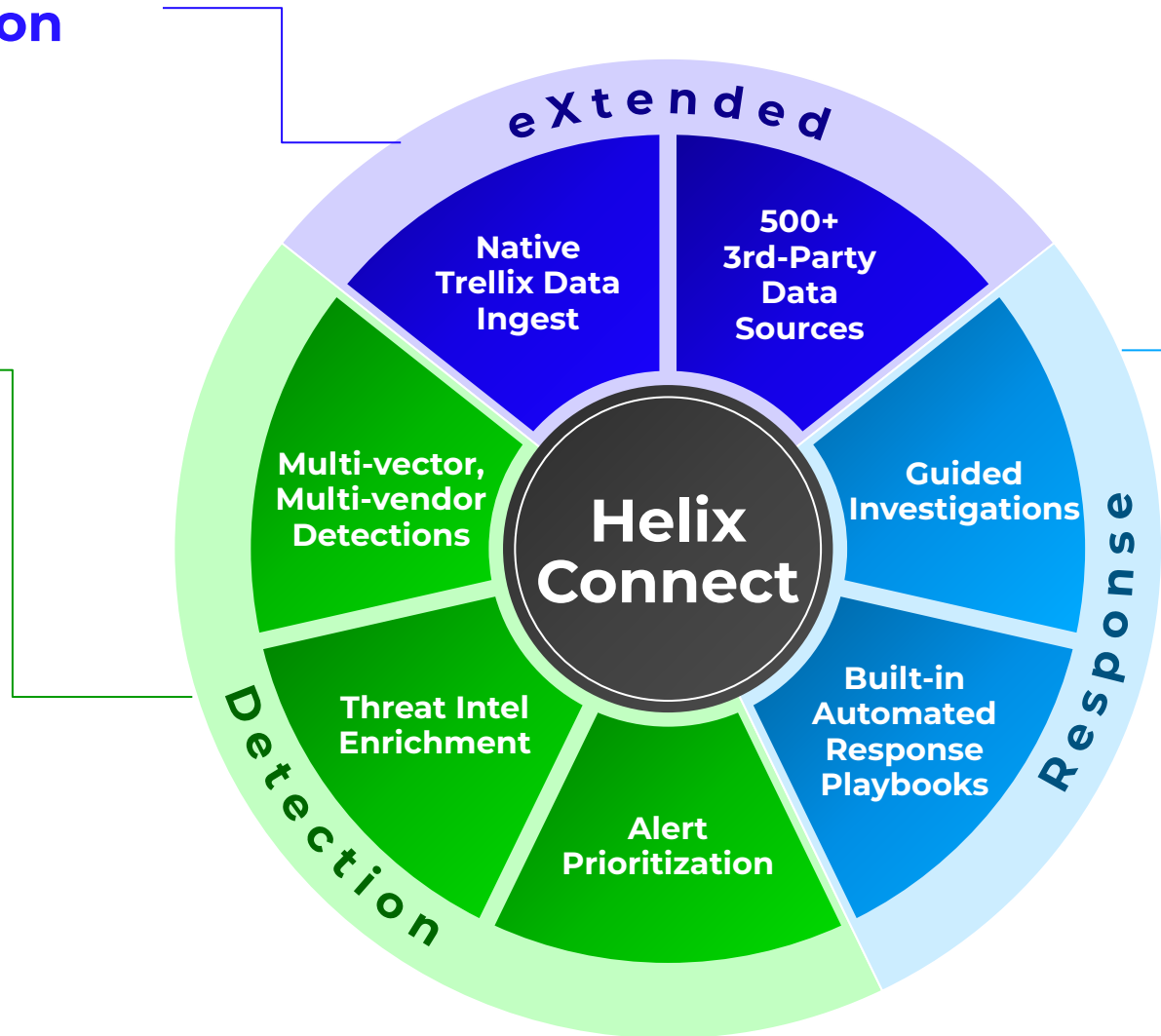
Open and native integrations

2. Detections:

- Analytics
- Automated threat elimination
- Noise suppression
- Enrichment
- Prioritization

3. Response

- On-prem / cloud orchestration and response
- AI-guidance
- Pre-built, customizable playbooks



Quickly Integrate Data

Back to Installed Connections

Add Connection (121 Available)

Search connections

Jump to Category:

- Active Directory (1)
- Asset Sharing (2)
- CASB (7)
- Cloud (2)
- Cloud Infrastructure (10)
- Cloud Security (26)
- Cloud Storage (6)

DNS (4)

- Disaster Recovery (1)
- Email (4)
- Endpoint (1)
- Endpoint Security (12)
- Forwarding (2)
- Fraud Detection (2)

General (6)

- Identity and access management (3)
- Intel (6)
- Logs Collectors (1)
- Mobile Security (4)
- Network Security (9)
- Office (6)

Phishing (1)

- SIEM (3)
- Security Training (1)
- Vulnerability Management (1)

Active Directory

- Azure Active Directory (For UEBA) - Microsoft Corp.

Asset Sharing

- Tenable.io Asset Discovery - Tenable.io
- Tenable.io Asset Forwarding - Tenable.io

CASB

- Bitglass - Bitglass
- CipherCloud CASB+ - CipherCloud
- Microsoft CASB - Microsoft Corp.
- Netskope - Netskope
- Netskope CTE - Netskope
- Proofpoint CASB Integration - Proofpoint, Inc.
- Symantec CASB - Symantec

Cloud

- Qualys Guard - Qualys
- RSA SecurID - RSA

500+

3rd-party
sources

100+

different SaaS
solutions across
multiple domains

Surface New Detections within Hours

Rules

Create and manage rules to compare specific conditions against your live data stream. Rules are used to match events against queries and thresholds, and to then generate alerts on those matches. Trellix provides a set of rules that are constantly being added and improved. You can also define your own set of rules based on your own detection strategy. [Learn More](#)

Rule Coverage(Enabled Trellix Rules, Past 24 Hours)

0.3% COVERED

Class/Field Recommendations	Impacted Rules
class:aws_cloudtrail has(action) has(srczone)	68
class:analytics has(application) has(severity)	68
class:analytics* has(application) has(severity)	54
class:analytics* has(application) has(auth_success) has(severity)	44
metaclass:windows has(eventid) has(msg)	42

Rule Coverage Trend(Enabled Trellix Rules, Past 14 Days)

Trellix Rules Customer Rules [26]

Risk	Name	Rule Pack	Distinguishers	Query	Tags	Status	Assertions	Dependencies	Alerting	Created At
MEDIUM	Endpoint Alert ID: 9999.0.26	Default		category=av.detect class=fireeye_fx		Enabled	0	No	on	2023-09-19 15:25 UTC
CRITICAL	EDR vssadmin delete shadows ID: 9999.0.25	Default	dsthost,dstipv4	iocname="possible ransomware - vssad...	T1059.003,T1070.004,T1490	Enabled	0	No	on	2023-08-02 07:26 UTC
MEDIUM	TRELLIX EMAIL ETP [Password... ID: 9999.0.24	Default	username,callingusername	CustomPolicy.MWX.65023.PasswordProt...	T1566.001,T1566	Enabled	0	No	on	2023-07-25 07:32 UTC
CRITICAL	EDR Trace credentials in Regi... ID: 9999.0.23	Default	hostname,username,srcipv4...	class=edrtrace filename=reg.exe passw...	T1552.002,T1552	Enabled	0	No	on	2023-07-24 15:26 UTC
CRITICAL	EDR credential search ID: 9999.0.22	Default	dsthost,dstipv4	iocname="credential search (methodol...	T1552.001	Enabled	0	No	on	2023-07-24 14:47 UTC
LOW	EDR arp execution ID: 9999.0.21	Default	dsthost,dstipv4	iocname="arp execution (methodology)...	T1016	Enabled	0	No	on	2023-07-24 14:44 UTC
CRITICAL	Forensics IOC: rclone ID: 9999.0.20	Default	dsthost,dstipv4	iocname="rclone (utility)" class=fireeye_...	T1105,T1567.002	Enabled	0	No	on	2023-07-24 14:33 UTC
	EDR file transferred over smb	Default	dsthost,dstipv4	iocname="file transferred over smb fm	T1021.002,T1105	Enabled	0	No	on	2023-07-24 14:31 UTC

2000+
rules,
integrated
intelligence
matching

50+
analytics



Automatically Prioritize Threats

The screenshot displays the Trellix Helix Threats dashboard. At the top, there is a search bar with the placeholder text "Start hunting for evil...". Below the search bar, there are filters for "PAST 24 HOURS" and "ORGANIZATIONS: ALL". The main heading reads "Welcome to your Dashboard, User" and states "There are 9,842 threats. 3 of them must be reviewed as soon as possible and 68 recommended to be reviewed proactively." Below this, there is a section for "Top 6 Threats" with a table listing threat details. To the right of the table is a "Total Risk Score" graph showing a peak on 02-21. Below the graph is an "Assigned Threats" section which is currently empty.

Threat Name, Type and Risk Score	Status	Assignee	Affected Assets	Tags
1747 CORRELATIONS ID: 106996 DETECTED AT: 2024-02-21T08:45:40.379643Z Command and Control(+10) tactic(s) using Abuse Elevation Control Mechanism(+38) technique(s) with dti.callback(+14) malware(s)...	Open	Unassigned	2	2
1449 CORRELATIONS ID: 106904 DETECTED AT: 2024-02-20T... Command and Control(+8) tactic(s) using Abuse Elevatio...	Open	Unassigned	1	3
1375 CORRELATIONS ID: 107002 DETECTED AT: 2024-02-21T... Command and Control(+8) tactic(s) using Account Mani...	Open	Unassigned	2	3
855 CORRELATIONS ID: 106895 DETECTED AT: 2024-02-20T... Command and Control(+9) tactic(s) using Bypass User A...	Open	Unassigned	1	4
835 CORRELATIONS ID: 107238 DETECTED AT: 2024-02-23T... Command and Control(+7) tactic(s) using Bypass User A...	Open	Unassigned	1	4
835 CORRELATIONS ID: 107282 DETECTED AT: 2024-02-25T... Command and Control(+7) tactic(s) using Bypass User A...	Open	Unassigned	1	4

Total Risk Score (Show: Past 7 Days)

Date	Risk Score
02-19	~1000
02-20	~5500
02-21	~6500
02-22	~5500
02-23	~3500
02-24	~1000
02-25	~2500
02-26	~2000

Assigned Threats (Show: Past 7 Days)

No data to display

Address
the
most
critical
threats first

Map the Complete Threat Journey

Trellix | Helix → Threats

← THREAT LIST ID: 106996 Correlations Details Assignee: Unassigned Status: Open Export Actions Fix Now

About **Risk Score Rationale**

CRITICAL 1747

CURRENT RISK SCORE
CRITICAL (1747)

57 unique Alerts were triggered.
1 VIPs were involved.

10 tactic(s) using Abuse Elevation Control Mechanism(+38) technique(s) with dti.callback(+14) malware(s) detected, but not blocked on heiko.brueckle(+3) asset(s) by Endpoint Security and Network Security and Email Security.

Command and Control(+10) tactic(s) using Abuse Elevation Control Mechanism(+38) technique(s) with dti.callback(+14) malware(s) detected, but not blocked on heiko.brueckle(+3) asset(s) by Endpoint Security and Network Security and Email Security.

Last Seen: 2024-02-22 05:00:36 UTC (4 days ago)

Overview Intel Events 642 Related Alerts 57 Related Assets 2 Response 8

Total Timeframe: 05h

Did not block → Which triggered → Involving → From intel

Multiple Tools (3) Multiple Sources (19) Multiple Alerts (57) Multiple Assets (24)

MITRE ATTACK™
11 out of 14 Tactics

- TA0011 • TACTIC
Command and Control
 - T1099.002 • TECHNIQUE
External Proxy
 - T1105 • TECHNIQUE
Ingress Tool Transfer
 - T1029 • TECHNIQUE
Proxy
 - T1071.001 • TECHNIQUE
Web Protocols
- TA0006 • TACTIC
Credential Access
 - T1111 • TECHNIQUE
Two-Factor Authentication Interception
- TA0005 • TACTIC
Defense Evasion
 - T1548 • TECHNIQUE
Abuse Elevation Control Mechanism
 - T1548.002 • TECHNIQUE
Bypass User Account Control
 - T1140 • TECHNIQUE
Deobfuscate/Decode Files or Information
 - T1553.004 • TECHNIQUE
Multiple Alerts (110)

Mapped
to MITRE
ATT&CK
tactics

Automatically take Action

The screenshot displays a security dashboard interface. At the top, it shows 'Correlations Details' with filters for 'Assignee: Elazar', 'Status: Open', and 'Export'. Below this, a summary bar indicates 'Control(+2) tactic(s) using Data Transfer Size Limits(+2) technique(s) detected, but not blocked'. The main area features a correlation graph with nodes for 'OKTA [MFA Reset]', 'OFFICE 365 ANALYTICS [Abnor...', and 'OFFICE 365 [Tor Authenticat...'. A 'Multiple Assets (2)' node is also visible, connected by an 'Involving' relationship. On the right, a detailed view for the 'OKTA [MFA Reset]' event is shown, including a table of event attributes.

OKTA [MFA Reset]	
Most Recent Event	
os	mac os x
msg	reset all factor for user
url	/api/v1/users/sOfRjaWvgTozElqixPLd/factors/
class	okta
reason	user reset all factor
result	success
srcisp	zwiebelfreunde e.v.
target	elazar broad
srcip4	185.220.101.181
severity	info
username	elazar.broad
eventtype	user.mfa.factor.reset_all
logontype	user
meta_cbid	1688568096666
metaclass	auth

Detections trigger responses in your tools

Leverage AI-guided Investigations

TIMELINE INVESTIGATIVE TIPS INTEL EVENTS HISTORY NOTES OS CHANGES

Investigative Tips provide a series of "next steps" for investigating an alert. For Trellix provided rules, these searches are generated not meant to be all-inclusive, but they are designed to provide a place to start.

- Were there any other rules that fired for this source IP? (60m Time Offset)
- Were there any related intel hits? (60m Time Offset)
- Were there any related analytics advisories? (5h Time Offset)
- Were there any related IDS hits? (60m Time Offset)
- Were there any related AV hits? (60m Time Offset)
- What types of logs are there for this CNC host? (24h Time Offset)

Enable
and
upskill
more of
your
team

What Can Helix Connect do for You?

40-60+
siloed tools

4-10K
unranked
alerts a day

30 minutes
to begin
remediations

1

location
to view
correlated
data

>70%

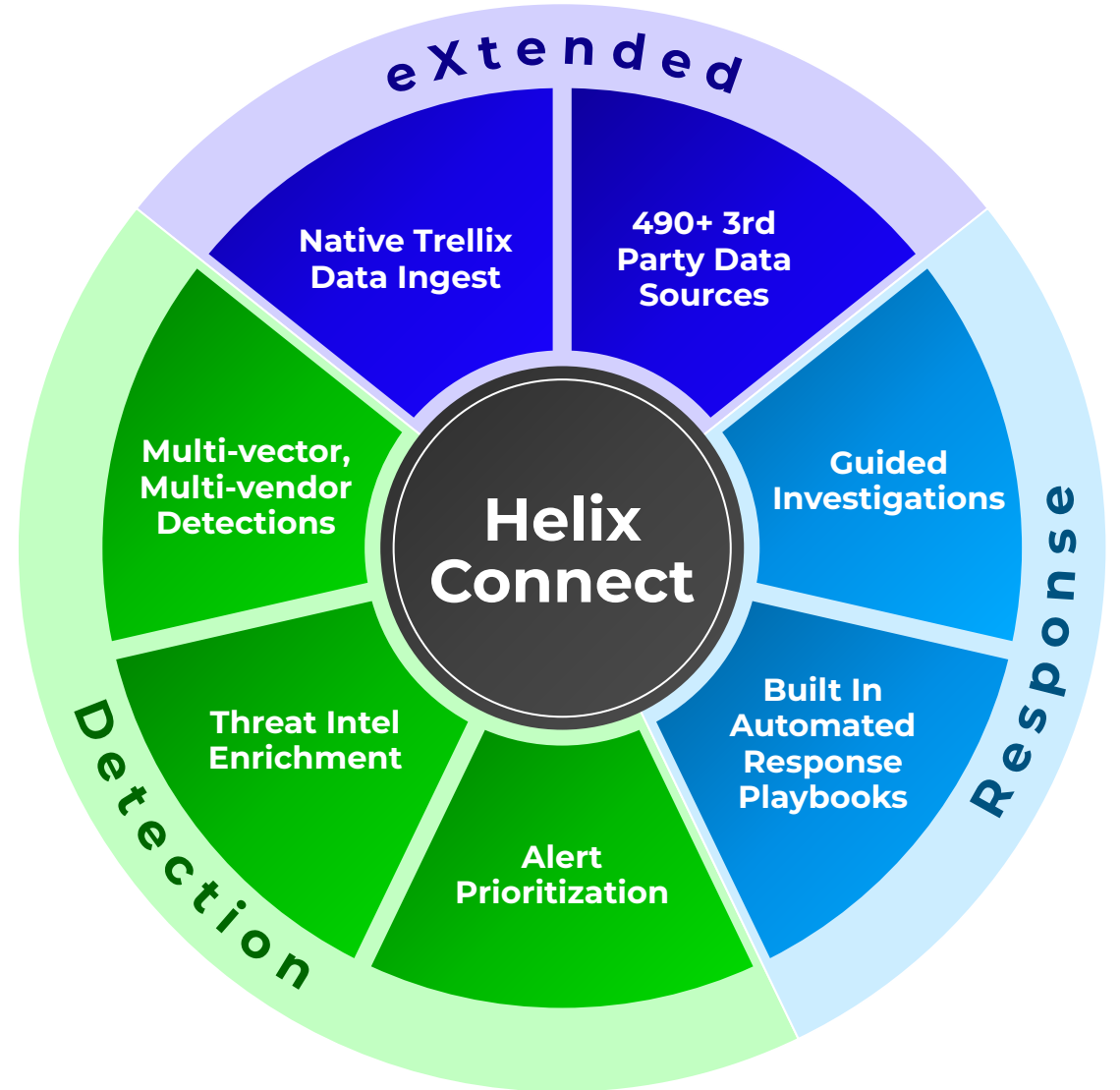
less false
positives
and events
prioritized
by impact

5

minutes
or less to
remediation
actions

Trellix Helix Connect

- Optimize SecOps Efficiency rapidly investigate and remediate threats minimizing MTTR
- Largest open XDR with 500+ data sources
- Detect attacks missed by silo security controls
- Contextualize threats with intel automatically
- Mitigate attacks with on-premises / cloud orchestration and response





DEMO

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Personas

Who to target



Economic Buyer - CISO



Priorities:

- Operational Efficiency
- Reduce MTTD, MTTR
- Faster Response Cycles

Before Scenario:

- Limited SOC budget and too many incidents are costly
- Utilizing siloed security solutions, out of the box and open source, to secure the entire enterprise and digital assets; multiple vendors increases cost and deluge of alerts
- Utilizing shared IT personnel resources to monitor enterprise
- SIEM is cumbersome to manage and costly for data ingestion and storage
- C-Levels / Board are constantly asking about cyber risk

Positive Business Outcomes:

- Improved SOC efficiency and leveraging multiple native controls and vendor consolidation
- Managed risk and cost better
- Decreased breaches
- Better positioned for strategic SOC initiatives
- Increased prevention with a better security posture
- Improved Security Operations and SOC staff productivity (move quickly from a sea of alerts to prioritized incidents – removing repetitive tasks)
- Faster incident response cycles

Technical Buyer - Director, Information Technology



Priorities:

- Minimize Risk
- Minimize Cost
- Increase Coverage

Before Scenario:

- Limited visibility
- Deluge of alerts creating inability to make effective decisions in a sea of noise
- Legacy-siloed security architectures and IT assets can't keep up with rapidly advancing adversaries
- Manually pivoting between tools, cutting and pasting – further inhibiting proactive visibility and efficiency
- Seeking threat intelligence manually or through cumbersome search
- Long detect and response cycles offering dwell time to adversary

Positive Business Outcomes:

- Increased SOC productivity and morale
- Decreased SOC attribution
- Minimized cyber risk
- Gained comprehensive visibility and control with a prioritized focus on what matters most
- Shorter incident detection and response cycles
- Improved efficacy
- Increased proactive efforts to preempt threats

Champion - SOC Manager



Priorities:

- Risk Management and Prevention
- Reduce MTTD, MTTR
- Increase SOC Productivity and Morale

Before Scenario:

- Excessive alerts; constantly deleting alerts without reviewing them
- Too many things on the screen
- Too much time spent firefighting and not enough time to spend looking for unknown threats using hunting mechanisms
- Reactive workflows investigating alerts
- Not fully understanding the threat landscape
- Growing risk around the undetectable
- Overwhelmed / burnt out SOC team

Positive Business Outcomes:

- Less time spent per incident and more time for strategic activities and threat hunting
- Prioritization of critical alerts and incidents; guiding others around more investigation or containment
- Gained a better overall SOC-team efficiency and effectiveness

Pain Points and Discovery Questions

Pain Points	Discovery Questions
<p>Too many siloed tools fragment visibility, control, and cause alert fatigue</p>	<ul style="list-style-type: none">● Describe how your team correlates data from multiple sources?● Do you think your current security tools are adequately protecting your organization?● What visibility do you have into your security infrastructure?● How many different consoles do you use for your daily activities? How many different consoles do you use when dealing with a cybersecurity incident?● How much time do you spend dealing with false positives?● How many alerts is your team able to review and triage in a day?● What is your target response time for high-priority alerts? How often do you hit that goal?

Pain Points and Discovery Questions

Pain Points	Discovery Questions
<p>Sophisticated threats continue to go undetected by point tools alone</p>	<ul style="list-style-type: none">● What detection and prioritization methods would you like to add, including those to prioritize alerts?● What do you do when your team misses critical alerts? How often do you believe it happens?● What gaps do you have in covering your attack surfaces? How do you ensure coverage over those gaps?● What are your priorities for reducing human error?● How would it improve your security posture to understand better, monitor, and deal with sophisticated threats?

Pain Points and Discovery Questions

Pain Points	Discovery Questions
Limited organizational resources and expertise	<ul style="list-style-type: none">● What kind of automated tools do you have?● What resources do you need to better mitigate attacks?● What challenges do you face when trying to hire for your SOC positions?● What challenges to improving your organization's security productivity are you seeking to overcome? Where do you think your gaps may be (e.g. resources, processes, tools)?● How would you describe a better or preferred SOC environment?● What are the significant concerns for your SOC team? Are they overworked? Do they feel they have the right tools to do their job?



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Proof Points

Customer Case Studies

Retailer Gains Deep Visibility and Efficient Incident Response

Customer Success Story: Proactively defends against cyberattacks

Industry: Retail Clothing | **Trellix Products:** Trellix Endpoint Security, Helix Connect

CHALLENGES

- Protecting customer data and intellectual property
- Unfilled security team positions, unable to empower current members effectively
- Visibility beyond SIEM tools

SOLUTIONS

- Trellix Endpoint Security incorporates mixture of next generation antivirus protection and data encryption, providing proactive defense against intrusion and keeping their data secure.
- Trellix Helix Connect integrates, correlates and simplifies visibility of threats while empowering less experienced staff to perform incident response

RESULTS

- Significant reduction of false positives
- Simplified management and consolidated incident response
- Improved incident response efficiency of SOC teams. .

“Helix is extremely valuable to me for investigating and managing incidents. The platform provides easy, immediate access and deep visibility into every endpoint across the enterprise,”
— Security Manager, High-profile Luxury Goods Retailer

Full Service Financial Institution Modernizes their SOC

Customer Success Story: Trellix helps to stop threats faster and lower costs

Industry: Banking / Financial | **Trellix Products:** Helix Connect, Trellix XDR Platform (NX, IVX)

CHALLENGES

- Mature organization, but weak detection using current tools
- Attempted to build a modern SOC themselves, but found costs were too high trying to connect and integrate tools themselves
- Alert fatigue and overwhelmed teams

SOLUTIONS

- Trellix Helix Connect delivers hundreds of integrations with native and third party tools to create deep, multi-vector, multi-vendor detections
- The Trellix Helix Connect offers the deepest number of native security controls in the industry spanning endpoint, network, email, data security and more.

RESULTS

- Faster, lower cost integrations
- Reduced MTTD, MTTR
- An integrated, single architecture that modernized their SOC and improved the efficiency of the SOC team.

Trellix was selected from a list of 14 world class integrators and service providers not only because of our integrations and abilities to lower costs, but because of our relationship with the customer who said “we buy from people.”



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Product Packaging

What SKUs

Packaging

Helix Connect has SKUs for the product and for add-ons to data ingestion and retention. It can be sold with components of the Trellix XDR platform, or a customer can use Helix Connect with the third-party (competitive) controls they already own.

SKU	Capabilities	Data Ingestion	Retention
1 Year of Thrive Essential Included in XDR Subscription (Matching 1-year Thrive SKU for each)			
XDR	Helix Connect (SaaS) licensed per user (100 minimum). Retention extensible to 13 months with add-on	100 MB per user/ per month	90 days
OXDR-nnGB-ADDON	Extends Helix Connect data ingest to accommodate 3rd-party data sources	50, 100, 250 GB and 1 TB options per day	90 days
OXDR-nnGB-10M-ADDON	Extends Helix Connect Event retention to 13 months. Requires matching OXDR-nnGB-ADDON SKU	50, 100, 250 GB and 1 TB options	13 months



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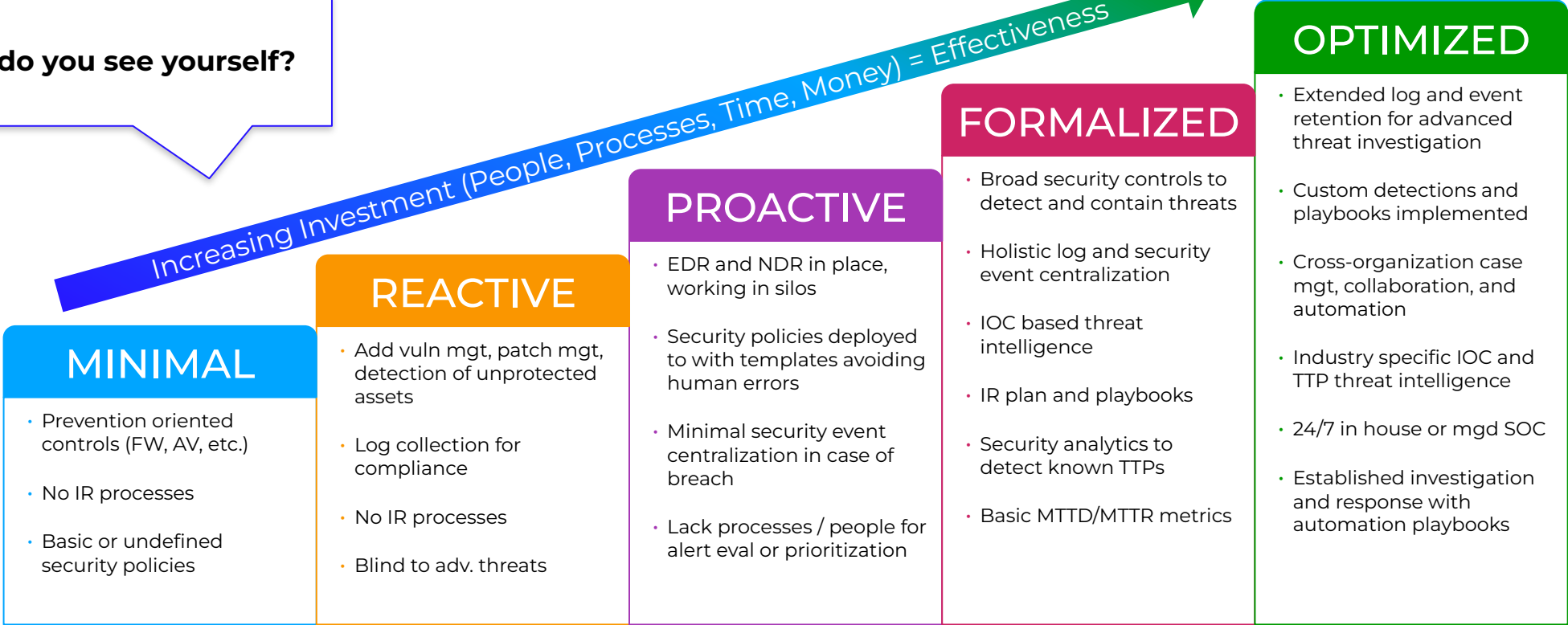
UpSell and Cross-Sell

What to position to customers

Organizational SecOps Maturity

Where do you see yourself?

Increasing Investment (People, Processes, Time, Money) = Effectiveness



Level 0

Level 1

Level 2

Level 3

Level 4

MATURITY LEVEL

Go with MDR?

XDR Highest Fit L1-L3
Turnkey Solution to Help Increase Maturity With Minimal Investment

Stick with existing investments

Target Customers Ready for XDR

XDR for New Customers

XDR, XDR Add-ons

Why Buy?

Unlock your data and turn it into prioritized, correlated detections.

Eliminate time spent manually performing detection, response, and threat hunting with automation, AI, and orchestration.

Multi-vector, multi-vendor detections with no minimum Trellix native tool requirement - XDR that meets you where you are today!

Why they need it:

Easier entry to XDR with faster time to value
Additional Upsell: Email, NDR, EDR

NDR / EMAIL

NDR -T, EMCL, EMCA

Why Buy?

Leverage investments in Trellix Network and email tools to make event data more visible, accessible and improve your efficiency

Why they need it:

Faster pivot across tools means faster investigations (MTTI)
More context of network data with endpoint. Faster, more accurate scoping.

Additional Upsell: EDR

SIEM/SOAR

McAfee ESM, Splunk, LogRhythm, etc.

Why Buy?

Augment or replace the SIEM with deeper detections, orchestration and automation capabilities designed for multiple levels of expertise

Makes threat hunting accessible and easier for small teams with analytics, and AI guidance

Why they need it

SIEMs are great at collecting data, but do not resolve alert fatigue. They lack automation, orchestration and require specialized skills for threat hunting.

Additional Upsell: Email, NDR, EDR

EDR

MV2/MV6, TRXE (SaaS), TRXHX (On-prem)

Why Buy?

Go beyond Endpoint detections with network, email, data security and more correlated and prioritized for reduced MTTD, MTTR

Integrate your non-Trellix tools to get more value from existing investments

Why they need it

Get more from your Trellix EDR by integrating with Helix Connect for deeper threat hunting capabilities

Additional Upsell: NDR / Email

Each Pathway Leads to XDR

Selling Helix Connect to New Customers

Leveraging our integrations and open platform to land and expand

Target customers:

- Those with competing Endpoint, EDR, Email, Network or other technologies who don't want to replace them to gain XDR
- Any advancing from medium-high security maturity, wanting more automation and orchestration
- Teams overloaded by alerts from multiple tools looking to unlock their data
- Those looking to get more value from existing investments

Customer benefits:

- Helix Connect integrates with the tools they already own making multi-vector, multi-vendor detection possible without any requirement to rip or replace their current tools
- Built-in automation, expertise and AI-guidance to make data across environments and tools actionable
- Automatic false positive elimination and prioritized alerts make analysts more efficient
- Trellix Helix Connect meets them where they are unlocking the data they own

SKU	Value Add	Value Messaging	Customer Positive Outcomes	Discovery Questions
XDR	XDR meets them where they are	<ul style="list-style-type: none">• XDR with no rip and replace required• Get more value from your existing Endpoint, EDR, Network, Email, etc. investments	<ul style="list-style-type: none">• XDR that is ready out of the box to surface missed detections from your tools improving MTTD• Prioritized alerts, multi-vector, multi-vendor detections and AI-guidance make analysts more effective and efficient	<ul style="list-style-type: none">• How many tools are required to fully investigate threats in your environment?• Can you collect and analyze data from your security tools automatically or is it a manual process?

Benefits for Sales

- Beachhead for future displacement opportunities with our XDR platform
- Continue to engage in and deepen strategic customer conversations as trusted security advisor; upsell with services

Cautions

- **Don't leave displacement off the table, but lead with XDR**
- **Make sure to line up data / retention needs**

Selling to NDR and Email Customers

Leveraging customers to sell XDR into mixed vendor environments

Target customers:

- Current Email customers with mixed Trellix/third party controls
- NDR customers who want to expand detection and response across tools and environments

Customer benefits:

- Email customers can integrate their third party tools without an additional Trellix native control realizing XDR faster..
- NDR customers can automate detection and response across additional vectors

Current SKUs	Value Add	Value Messaging	Customer Positive Outcomes	Discovery Questions
NDR-T, EMCL, EMCA	Augmenting current environments with XDR	<ul style="list-style-type: none">• 490+ integrations for your current tools• Deeper detection and response across your environment	<ul style="list-style-type: none">• Reduce manual work with automated analysis• Leverage email and your other controls• Faster investigations and responses with correlation beyond network alone	<ul style="list-style-type: none">• How do you connect alerts from email to your other tools?• How much time would you save by extending detection and response to more than just your network?

Benefits for Sales

- Existing relationships you can expand
- Can leverage NDR realized values as a driver for XDR
- Creates more visibility into third parties for future displacement

Cautions

- **Don't position as a replacement to NDR and be mindful of renewal timelines when approaching them**

Selling to SIEM / SOAR Customers

Augmenting or replacing a SIEM with Helix Connect

Target customers:

- Current ESM customers or those heavily committed to Splunk, LogRhythm or other leading SIEMs
- Large customers struggling to get orchestration and automation out of their SIEM
- Customers with smaller teams, less experienced staff they would like to enable to perform detection, response and investigations

Customer benefits:

- Increase the volume of automation and orchestration available to them making them more efficient
- Upskill and leverage less experienced staff to be improve MTTD, MTTR
- SIEM investment cost recovered by reducing dependency and footprint

Current SKU	Value Add	Value Messaging	Customer Positive Outcomes	Discovery Questions
ESM & 3rd parties	Augment the SIEM	<ul style="list-style-type: none">• Trellix XDR can ingest and aggregate insights from many existing SIEM products. It distills and filters the insights from SIEM and other sources so you spend less time manually investigating while increasing your automation and orchestration abilities	<ul style="list-style-type: none">• Offload more manual and repetitive tasks increasing efficiency• Focus more time on remediation, less time manually analyzing and determining which alerts are most important• Enable more of your team to detect, respond and hunt for threats using AI-guidance, prebuilt playbooks and automation	<ul style="list-style-type: none">• How do you prioritize alerts from your SIEM?• How manual is your triage process today?• How many tools beyond your SIEM are involved in an investigation?

Benefits for Sales

- Existing relationships you can leverage to add XDR value
- Cross-sell oppts with endpoint, EDR
- Future competitive displacement oppts.

Cautions

- **Don't position XDR as a full replacement to SIEM to larger Enterprise customers**
- **SIEMs can offer SOAR capabilities, explore if / how they're using what they have**

Upselling Helix Connect to EDR Customers

Extending Detection and Response Beyond the Endpoint to Rapidly Stop Multi-Vector Attacks

Target Customers:

- Organizations with mature endpoint risk management (prevention, protection, and endpoint detection and response) practices looking to continue progressing their security maturity journey
- Mid-market to large organizations with mid-maturity level (developing) SOCs likely with a few analysts and limited SOC processes in place

Customer benefits:

- XDR would help further extend detection and response alongside gain visibility and control across **multiple threat vectors**
- Maximizes endpoint security maturity journey by leveraging existing EDR investment

Current SKU	Value Add	Value Messaging	Customer Positive Outcomes	Discovery Questions
MV2/MV6 TRXE, TRXH	View the entire threat story across environments	<ul style="list-style-type: none"> • Detect and remediate faster and cheaper with faster responses, leveraged investments, orchestration and automation. • Trellix XDR goes beyond the endpoint for detection and response. This is helpful with more advanced threats that leverage a multi-vector approach 	<ul style="list-style-type: none"> • Streamline existing endpoint tools • Improved understanding of security posture as higher-level SOC maturity better reduces risk thanks to the SOC gaining comprehensive visibility and control across vectors • Automated correlation and prioritized alerts across all vectors; allowing analysts to focus on what matters • Centralized access to critical controls telemetry and data improves efficiency and reduces risk 	<ul style="list-style-type: none"> • Are your current capabilities covering your attack surfaces? • What detection and prioritization methods would you like to add? • How would better visibility impact your security operations? • How is your team dealing with the daily number of alerts? • What resources do you need to mitigate attacks?

Benefits for Sales

- EDR is the #1 path to XDR, as 70% of XDR customers will buy XDR through their EDR vendor.
- Increases retention, stickiness
- Continue to engage in and deepen strategic customer conversations as trusted their security advisor
- Cross-sell opportunities: paths to XDR, Network, Email

Cautions

- **Remember that Helix Connect does not replace their EPP/EDR and that customers should retain their EPP product to maximize the value of the integration.**

**What are your key takeaways
from the session?**

The image features the Trellix logo centered on a background with a blue-to-green gradient. A white dashed grid pattern is overlaid on the background, with the lines curving slightly. The logo itself is in a white, bold, sans-serif font.

Trellix